



Date: 09<sup>th</sup> November, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Respected Sir,

**Sub: Open Offer for acquisition of 11,33,262\*(Eleven Lakhs Thirty Three Thousand Two Hundred and Sixty-two Only) fully paid up equity shares of Rs. 10/- each from equity shareholders of Shalimar Agencies Limited (hereinafter referred to as "Target Company" or "SAGL") representing 100% of the existing Public Shareholding as on the date of Public announcement, being the eligible shareholders of the target company for cash at a price of ₹15/- per equity share by the "Acquirers" pursuant to (i) execution of Share Purchase Agreement (SPA) amongst IT Trailblazers Resources Private Limited (hereinafter referred to as "Seller"), Spice Lounge LLP (hereinafter referred to as "Acquirer 1"), Mr. Mohan Babu Karjela (hereinafter referred to as "Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh (hereinafter referred to as "Acquirer 3") (hereinafter collectively referred to as "Acquirers") and Shalimar Agencies Limited (hereinafter referred to as "Target Company) for purchase of 18,67,738 (Eighteen Lakhs Sixty Seven Thousand Seven Hundred and Thirty Eight Only) Equity Shares by the Acquirers from the Seller dated 7th May, 2024 and (ii) issuance of 4,27,10,252\*\* (Four Crores Twenty Seven Lakhs Ten Thousand Two Hundred and Fifty Two Only) Equity Share on Preferential Basis to M Kitchens Private Limited ("PAC 1"), Mr. Mohan Babu Karjela ("Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh ("Acquirer 3"), pursuant to and in accordance with Regulations 3(1) and 4 SEBI SAST Regulations.**

\*Public Shareholders hold 11,33,262 Shares. However, 26% of the expanded capital (considering all the potential increases in the number of outstanding shares) is 1,81,25,188 which exceeds the existing public holding as on the date of Public announcement, hence restricted to 100% of total public holding i.e., 11,33,262.

\*\* Total Preferential Issue is for 6,67,11,260 Equity Shares of SAGL

**Re : Post Offer Advertisement – Reg. 18(12) of SEBI (SAST) Regulations, 2011**

This is in continuation to our letter dated 7<sup>th</sup> May, 2024, 14<sup>th</sup> May, 2024, 21<sup>st</sup> May, 2024, 9<sup>th</sup> October, 2024, 14<sup>th</sup> October, 2024, 15<sup>th</sup> October, 2024 and 17<sup>th</sup> October, 2024. We are pleased to inform you that the Acquirer for the captioned open offer have released the Post-Offer Advertisement and published on 09<sup>th</sup> November, 2024 in the below mentioned newspapers:

Name of the Newspaper	Edition
Financial Express	English National Daily
Jansatta	Hindi National Daily
Mumbai Lakshadeep	Mumbai
Prabhatha Velugu	Hyderabad

In this regard, we are enclosing herewith the following documents:

- (1) Copies of Post-Offer Advertisement

Please acknowledge receipt.

Thanking you,

Yours sincerely,  
For Finshore Management Services Limited

  
(Director)  
Contact Phone: 033-22895101  
Mobile: 9831020743  
Email Id: ramakrishna@finshoregroup.com  
Encl.: As above



**FINSHORE MANAGEMENT SERVICES LIMITED**  
(CIN : U74900WB2011PLC169377) ● Website : [www.finshoregroup.com](http://www.finshoregroup.com)

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

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